**Market Notice**

**Date: 19 April 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN49”)***

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The JSE Limited has granted a listing to (becomes effective from 19 April 2012, the first settlement date) to the **Absa Bank Limited – ABN49 ZAR FRN Note due 12 April 2016** **under their Domestic Medium-term Note Programme dated 11 August 2008.**

**INSTRUMENT TYPE: Fixed Coupon**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 33,252,754,874.53

**Bond Code** ABN49

**Nominal Issued** R 10,160,958.90

**Issue Price** 100%

**Coupon** 8.95%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 April 2016

**Books Close** 6 April 2016

**Interest Date(s)** 12 April 2016

**Last Day to Register** 5 April 2016

**Issue Date** 19 April 2012

**Date Convention** Following

**Interest Commencement Date** 19 April 2012

**First Interest Date** 12 April 2016

**ISIN No.** ZAG000094806

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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